

PERTH AND KINROSS COUNCIL

Housing and Health Committee - 14 August 2013

Strategic Housing Investment Plan and Strategic Local Programme
2013/14 - 2017/18

Report by Executive Director (Housing and Community Care)

PURPOSE OF REPORT

The purpose of this report is to seek approval for the Perth and Kinross Council Strategic Housing Investment Plan (SHIP) and Strategic Local Programme (SLP) 2013/14 - 2017/18. The SHIP (Appendix 1) sets out affordable housing investment priorities. The SLP (Appendix 2) details specific projects which it is proposed will be developed 2013/14 - 2017/18.

1. BACKGROUND

- 1.1 The Perth and Kinross Council Housing Strategy (LHS) 2011-16 (report no. 11/539), submitted to Housing and Health Committee on 2 November 2011, outlines the strategic housing investment priorities based on the findings of the 2009 Perth and Kinross Housing Needs and Demand Assessment highlighting where imbalances in local housing markets in Perth and Kinross require to be addressed.
- 1.2 All local authorities are required to supplement their LHS with an annual Strategic Housing Investment Plan (SHIP), which shows how the affordable housing supply investment priorities articulated in the LHS will be delivered. The SHIP is submitted to the Scottish Government.
- 1.3 The SHIP details how investment in affordable housing across Perth and Kinross will address, and align with, the targets set in the LHS, Housing and Community Care Business Management Improvement Plan (BMIP), Corporate Plan and Single Outcome Agreement.
- 1.4 The LHS and SHIP reinforce the local authority's position as the strategic housing body and give priority to the local authority's perspective on local housing needs. The SHIP also aligns with LHS objectives, outcomes and targets and directs proposed local investment in affordable housing.
- 1.5 From January 2012, the Scottish Government invited local authorities, working in partnership with housing associations, to put forward a Strategic Local Programme (SLP) of social and affordable housing projects.
- 1.6 Based on Resource Planning Assumptions (RPAs) the SLP details projects for delivery to March 2018. SHIPs and SLPs were to be formally submitted to the Scottish Government by 28 June 2013.

- 1.7 A draft Perth and Kinross SHIP and draft SLP were submitted by this date. The Scottish Government have been advised that these were subject to Housing and Health Committee comment and approval.

2. PROPOSALS

- 2.1 It is proposed that Committee approve the Perth and Kinross Council Strategic Housing Investment Plan attached as Appendix 1.
- 2.2 It is further proposed that Committee approve the Strategic Local Programme attached as Appendix 2.
- 2.3 Projects in the Strategic Housing Investment Plan (SHIP) have been prioritised with reference to the following criteria:
- Contribution to Single Outcome Agreement (SOA) and Local Housing Strategy (LHS) objectives.
 - Contribution to meeting significant local housing need.
 - Deliverability.
 - Inclusion, equality and meeting particular needs.
 - Impact on communities and regeneration.
 - Contribution to meeting strategic housing needs profile defined by Housing Needs and Demand Assessment.

Details of the method of prioritisation are given in Appendix 1 as are the prioritised projects.

- 2.4 It should be noted that prioritisation is an ongoing process dependent upon a number of factors, such as development constraints, financial assumptions, land supply, and legal and procedural issues.
- 2.5 Government Guidance on RPAs for this round of SHIPs was made available in April 2013. Councils receive advice on the RPAs for their area together with Guidance on Strategic Local Programmes. Perth and Kinross Council has been advised of the three year Resource Planning Assumption figures and these are referred to in the Strategic Housing Investment Plan.
- 2.6 The funding requirement for projects listed in Appendix 2 exceeds the figures given for investment in the Council area in future years. From past experience, it is anticipated that additional funding may become available over time. The projects listed have been prioritised to make it clear which projects would be included if additional funding is available. It is also advisable to have 'extra' projects in the programme to allow scope for substitution of projects should any projects fail to come forward in the timescale anticipated.
- 2.7 This SLP represents a five year programme. Details of the funding for projects in years three to five including any additional funding which may be required in addition to the funding available from the Scottish Government has still to be clarified and will be reported to Housing and Health Committee in due course. Payment of the subsidy will continue to be mainly on completion

of developments and the Scottish Government will manage the flow of payments within the national Affordable Housing Supply Programme (AHSP) budget each year.

- 2.8 The projects detailed in the appendices are based upon a AHSP resource planning assumptions for Perth and Kinross of £9.7M between 2013/14 - 2014/15 and £9.5M between 2015/16 - 2017/18 being available for investment in affordable housing in Perth and Kinross. In addition to the funding available through the Scottish Government directly, Perth and Kinross Council accumulates approximately £1.2M additional monies annually for affordable housing from the reduction in discount in the level of Council Tax for second homes and properties which are empty for a long term.
- 2.9 At present 177 units are programmed to commence in 2013/14. In 2014/15, 58 units are programmed to start with 401 units in later years of 2015-18. This amounts to a programme of 636 units in total. This will contribute towards meeting the Council's Community Plan and Single Outcome Agreement targets of developing 100 new affordable houses per year. If the funding available is less than anticipated projects will be prioritised according to the programme detailed. If all the projects progress, investment of £25.3M over the five years will be required together with funding contributed through Council Tax Reserve and funds available from developer contributions through the operation of the Affordable Housing Policy.
- 2.10 Following the compilation of the programme detailed in Appendix 2 to this report, the Council has been advised by the Scottish Government that there is an immediate increase of up to £16,000 to all the benchmark subsidy levels for all social rented homes for both the Council and Housing Associations. An additional £1.384M was added to the Resource Planning Assumption for 2012-15 to assist with these costs.
- 2.11 The Scottish Government will continue to discuss the detail of the programme with the Council to agree revisions to the programme as necessary. While the revised subsidy rates will affect the assumptions, it will not impact on the overall shape of the programme and the Scottish Government do not require these changes to be included prior to submission of the programme by the end of September.

3. CONCLUSION AND RECOMMENDATION

- 3.1 This report seeks approval for the Perth and Kinross Council Strategic Housing Investment Plan (SHIP - Appendix 1) 2013/14 - 2017/18 and Strategic Local Programme (SLP - Appendix 2) 2013/14 - 2017/18.

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Approved

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David Burke	Executive Director, Housing and Community Care	2 August 2013

If you or someone you know would like a copy of this document in another language or format, (on occasion only, a summary of the document will be provided in translation), this can be arranged by contacting *(Norma Robson)*



Council Text Phone Number 01738 442573

ANNEX

1. IMPLICATIONS, ASSESSMENTS, CONSULTATION AND COMMUNICATION

Strategic Implications	
Community Plan / Single Outcome Agreement	Yes
Corporate Plan	Yes
Resource Implications	
Financial	Yes
Workforce	None
Asset Management (land, property, IST)	Yes
Assessments	
Equality Impact Assessment	None
Strategic Environmental Assessment	None
Sustainability (community, economic, environmental)	None
Legal and Governance	None
Risk	None
Consultation	
Internal	Yes
External	Yes
Communication	
Communications Plan	None

1. Strategic Implications

- 1.1 The Perth and Kinross Community Plan 20013-2023 and Perth and Kinross Council Corporate plan 2013-18 have five concurrent outcomes which provide clear strategic direction, inform decisions at a corporate and service level and shape resources allocation. The following are relevant to this report:

- Promoting a prosperous, inclusive and sustainable economy.
- Supporting people to lead independent, healthy and active lives.
- Creating a safe and sustainable place for future generations.

2. Resource Implications

Financial

- 2.1 Resource implications arising directly from this report emanate from the proposed local authority new build housing programme and use of the second home Council Tax fund and developers contributions for affordable housing as detailed against individual projects in the SHIP/SLP. Detailed resource implications will be reported to respective Council committees. The Head of Finance was consulted on these proposals.

Workforce

- 2.2 There are no direct workforce implications regarding this report.

Asset Management (land, property, IT)

- 2.3 The Depute Director (Environment) and The Head of Finance and Support Services, Housing and Community Care were consulted on this report and are in agreement with the proposals.

3. Assessments

3.1 Equality Impact Assessment

Under the Equality Act 2010, the Council is required to eliminate discrimination, advance equality of opportunity, and foster good relations between equality groups. Carrying out Equality Impact Assessments for plans and policies allows the Council to demonstrate that it is meeting these duties.

The proposals have been considered under the Corporate Equalities Impact Assessment process (EqIA) with the following outcome:

- (i) Assessed as **not relevant** for the purposes of EqIA.

3.2 Strategic Environmental Assessment

The Environmental Assessment (Scotland) Act 2005 places a duty on the Council to identify and assess the environmental consequences of its proposals. However, no action is required as the Act does not apply to the matter presented in this report. The matters presented in this report were considered under the Environmental Assessment (Scotland) Act 2005 and no further action is required as it does not qualify as a PPS as defined by the Act and is therefore exempt.

Sustainability

- 3.3 These proposals meet the following sustainability criteria;

- Where possible, using materials from sustainable sources.
- Energy conservation through improved insulation measures.
- More efficient heating systems.
- More efficient lighting systems.

Legal and Governance

- 3.4 The Head of Legal Services has been consulted and there are no direct legal implications of this report.

Risk

- 3.5 The Housing and Community Care Senior Management Team regularly review capital monitoring reports that highlight individual project progress and risks.

4. Consultation

Internal

- 4.1 The Heads of Finance and Legal Services have been consulted on this report.

External

- 4.2 The LHS was developed through detailed inter-agency working and consultation. Achieving LHS objectives is progressed through successful joint working with partner agencies. The SHIP is developed corporately through the 'Affordable Housing Working Group' with colleagues within The Environment Service and the Chief Executive's Service. Registered Social Landlords, Homes for Scotland, private developers and rural landowners are also involved through groups such as the Housing Forum alongside regular liaison meetings the Scottish Government. The Strategic Local Programme has been developed through individual meetings with housing associations as well as regular correspondence in finalising the programme.
- 4.3 Registered Social Landlords and the Scottish Government have been consulted in the preparation of this report.
- 4.4 The Tenant Committee Report Panel was consulted and expressed support for a very informative report and hope that it meets its aspirations.

5. Communication

- 5.1 There are no direct communication issues with regard to this report.

2. BACKGROUND PAPERS

No background papers, as defined by Section 50D of the Local Government (Scotland) Act 1973 (other than any containing confidential or exempt information) were relied on to any material extent in preparing the above report.

3. APPENDICES

Appendix 1 to this report is the SHIP which sets out affordable housing investment priorities. Appendix 2 is the SLP and it details specific projects which it is proposed will be developed 2013/14 - 2017/18.



Perth and Kinross Council

Strategic Housing Investment Plan 2013/14 – 2017/18

June 2013

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How can you have your say on the SHIP?

You can write with your comments to:

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Is the SHIP Available in Other Formats?

The SHIP is available in Braille, large print, audio and in some community languages, upon request. Please use the contact details below for further information or copies.

1. Introduction

1.1 Introduction

Delivering high quality housing in safe and secure neighbourhoods and ensuring that Perth and Kinross is a place where everyone enjoys good quality housing in a pleasant and safe environment is a key priority for the Perth and Kinross Council and its partners.

This is the Perth and Kinross Council Strategic Housing Investment Plan (SHIP). It shows how affordable housing investment priorities articulated in the main body of the Local Housing Strategy (LHS) are to be delivered in practice. Building on the LHS, it reinforces LHS objectives, outcomes and targets, identifies the local authority as the strategic housing body and gives priority to Perth and Kinross Council's perspective on its housing needs.

The main focus of this SHIP is the use of the Scottish Government's Affordable Housing Supply Programme (AHSP). In addition, where other funding streams are to address LHS priorities for affordable housing or to complement AHSP resources, these are also explored. The SHIP looks forward for a period of five years, and is designed to be working tool which:

- Improves longer-term strategic planning.
- Provides a practical plan detailing how investment in affordable housing will be directed over a five year period to achieve the outcomes set out in the Local Housing Strategy.
- Provides an opportunity for local authorities to set out key investment priorities for affordable housing and demonstrate how these will be delivered and identifies resources which will help deliver these priorities.
- Forms the basis for more detailed programme planning.
- Provides a focus for partnership working.
- Informs, and is informed by, the preparation of RSL development funding plans.
- Develops actions identified in the Local Housing Strategy relating to the equalities agenda, as appropriate.
- Informs the allocation of resources from a national to a local authority level.

The SHIP includes affordable housing supply through new provision, replacement, rehabilitation and re-modelling. It also includes details of provision that the local authority is planning. Annexes form a core part of the SHIP. These set out details on key investment priorities on a site by site basis.

1.2 Partnership Process Employed in Producing the SHIP

The implementation and monitoring of the SHIP will be overseen, on an ongoing basis, by a multi-agency LHS Steering Group with representation from key services within the Council, Scottish Government, NHS Tayside, Registered Social Landlord (RSL) representation.

The LHS Group is chaired by Perth and Kinross Council's Housing and Community Care Services. Partner involvement and consultation on the LHS including the SHIP is a continuous process. Events take place with a variety of stakeholders to ensure that all our partners and stakeholders have their say in developing the actions for forthcoming years. Perth and Kinross Council has hosted and taken part in a number of events and processes.

In addition a corporate Affordable Housing Group enables the contribution of other council services towards increasing the supply of affordable housing. This Group reports to a member officer group specifically focusing on issues experienced in bringing forward affordable housing projects with a view to wherever possible assisting overcoming any issues arising. Specific events and processes linked to the SHIP included:

- Consultation on development funding joint priorities and the SHIP with RSLs and the Scottish Government.
- Consultation on development priorities with elected member/officer working group on affordable housing.
- Involvement of corporate Affordable Housing Group in progressing development opportunities.
- Local Housing Forum seminars with a wide range of stakeholders (e.g. RSLs, private developers, housing support providers) to raise awareness of LHS priorities.
- Monitoring and evaluating related strategies (e.g. Local Housing Strategy, Tenant Participation Strategy and Homelessness Strategy).

1.3 How is the SHIP Monitored?

Progress on implementing the LHS and SHIP is also reported to the respective committees of the Council. A detailed LHS monitoring and evaluation framework, measuring its impact has been developed. To provide information and encourage accountability, Perth and Kinross Council produces LHS annual reviews.

This monitoring is linked to the ongoing review of existing and planned new services. Annual updates include what has been delivered during the previous financial year, what was expected to be delivered during the previous financial year but has not been, and the reasons for delay or changes in approach and the impact of any changes to the priorities set out in the LHS.

1.4 Equalities

The planning and delivery of good quality housing and appropriate information, advice and support services in Perth and Kinross embraces the principle of equal opportunities, following the lead of the Council's Corporate Equalities Scheme.

Perth and Kinross Council Housing and Community Care Services has an Equalities Action Plan which aims to ensure that all housing services, including this SHIP and related actions, take positive steps towards the equalities agenda.

This means that Perth and Kinross Council will strive to encourage equal opportunities and diversity, responding to the different needs and service requirements of people regardless of sex, race, colour, disability, age, nationality, marital status, ethnic origin, religion or belief, sexual orientation or gender re-assignment.

The SHIP, as part of the LHS, has undergone an equality impact assessment. While it was found that there would be no significant adverse impact in terms of equalities, it is anticipated that those with specific needs should be more accurately assessed and incorporated into future strategies.

The SHIP plays a significant role in promoting the equalities agenda. As investment is being undertaken in housing for people with particular needs as well as addressing the needs of a range of individuals with community care needs whether they are part of planned discharge or remodelling programmes or currently live in unsuitable housing in the community.

The council's approach to meeting the needs of people with particular needs focuses predominantly on 'supported living' which enables individuals to live independently within their own homes integrated within existing communities.

This approach has proved successful in the re-provisioning programmes for long-stay hospitals for people with learning disabilities and mental health problems. For future provision for particular needs it is envisaged that this need will be met mainly within housing for varying needs mainstream developments with a small number of fully wheelchair standard units incorporated wherever practical and required.

There is a requirement for a wide range of housing which is suited to the needs of older people, people with mobility problems and others with particular needs including individuals requiring suitable accommodation and support as part of planned discharge and resettlement programmes.

The Council's approach is to assist individuals with community care needs to live independently with appropriate support rather than develop 'specialist' schemes. This is reflected in the overall programme. At least an approximate 12% of the total programme will be dedicated towards meeting the particular needs of equalities groups. This exceeds the level of special needs accommodation set out by the Scottish Government of a minimum of 10% of all housing built.

1.5 Strategic Environmental Assessment

The Strategic Environmental Assessment (Scotland) Act 2005 requires that all qualifying plans, programmes and strategies, including policies (PPS) are screened to assess the potential environmental impact of the plan. A Strategic Environmental Assessment (SEA) ensures that environmental issues are considered by decision makers alongside social and economic issues.

The SHIP as part of the LHS was considered under the Environmental Assessment (Scotland) Act 2005 and pre-screening has identified that the PPS will have no or minimal environmental effects, it is therefore exempt and the SEA Gateway has been notified. The reason for concluding that the PPS will have no or minimal environmental effects is that after consideration of the analysis provided to the SEA Gateway by the Council, the Council has received confirmation from the SEA authorities that the LHS is not likely to have significant environmental effects. Therefore the Council has made a 'screening determination' and submitted this to the Scottish Government.

2. The Strategic Planning Context

2.1 Scottish Government's National Housing Priorities

To ensure everyone has access to suitable housing, the Scottish Government published 'Firm Foundations: The Future for Scotland's Housing'. This document set out the Government's vision with regard to housing. The vision underpinning this plan was:

- For a housing system which provides an affordable home for all, to achieve a strong recovery in the construction sector and a substantial increase in the number of homes of all types, including housing to meet the needs of disabled people and older people for independent living.
- An improvement in the quality of housing, so that everyone has a warm and comfortable home, whether they own it, part own it, rent it privately, or rent from a social landlord.

Homes Fit for the 21st Century sets out the Scottish Government's strategy for housing for the period 2011-2020 and focuses in particular on:

- Investigating new ways of generating investment in affordable housing.
- Making better use of existing housing stock.
- How people are supported in the housing market.
- Reducing carbon emissions.

It also identified four major housing related targets. These were that:

1. By December 2012, all unintentionally homeless households were entitled to settled accommodation.
2. By April 2015, all social landlords must ensure that all their dwellings pass all elements of the Scottish Housing Quality Standard.
3. By November 2016, so far as is reasonably practicable, nobody will be living in fuel poverty in Scotland.
4. By December 2020, improved design and greater energy efficiency in housing will have made a contribution to Scotland's commitments to reduce our energy consumption by 12% and our greenhouse gas emissions by 42%.

These were translated into the following strategic objectives:

- To build the new, high quality, affordable homes, (including social housing), to meet current need and the demand arising from Scotland's growing and ageing population.

- To maximise the sustainable housing options available across all tenures, including for people living on lower incomes, and to significantly improve the quality of the existing housing stock and the places we create.

The Scottish Government's vision of a Scotland that is greener, safer, smarter, healthier, wealthier and fairer is aligned with the Council's priorities. The Perth and Kinross Council Corporate Plan and Perth and Kinross Community Plan align with the Single Outcome Agreement.

The SHIP is an integral element of the Perth and Kinross Local Housing Strategy (LHS) 2011-2016. The LHS sets out four main investment priority themes. These are:

- **Addressing Housing Requirements** to enable housing supply in the size and type people need, in the areas they want to live, and that they can afford.
- Developing appropriate housing and related services to **Promote Sustainable and Mixed Communities**.
- **Improving Stock Conditions and Energy Efficiency** helping to reduce fuel poverty.
- **Assisting People With Particular Needs** to ensure there is a range of house sizes and types available with appropriate support to meet the needs of people with particular needs.

The LHS sets out how the SHIP links with other national and regional influences and the detailed local strategic context. The LHS and SHIP play an important and integral role in the Council's priorities. LHS objectives are fully consistent and aligned with corresponding Perth and Kinross Community Plan, Perth and Kinross Council Corporate Plan, related partner plans and the Single Outcome Agreement.

2.2 Strategic Context for Selection of Housing Local Housing Market Areas (LHMAs)

Perth and Kinross Council covers an area of 5,286 square kilometres. While approximately one third of the population in the area lives in Perth and 60% live either within Perth or within a 'commuter village' just outside Perth. Throughout the rural area there are a number of sizeable settlements with a historical status of being the former 'county towns'. Analysis carried out for the current housing needs and demand assessment highlighted that the level of 'containment' of Local Housing Market Areas (LHMAs) is reducing in relation to the owner-occupied sector. Demand for social rented housing and the housing search pattern for those seeking affordable housing tends to be more self-contained.

The target levels of investment in the LHMA's are influenced from information from the Housing Needs and Demand Assessment completed in 2009. The assessment of housing need and subsequent related targets in the delivery of affordable housing is divided into five LHMA's. The SHIP identifies investment programmes at LHMA level and efforts will be made in future years to address any imbalances occurring in the investment programme. Such imbalances arise where there is a lack of opportunities for investment in areas assessed as having high levels of housing need.

Table 1: Local Housing Markets in Perth and Kinross

LHMA in Annexes	LHMA
Area A	Perth and the surrounding area
Area B	Blairgowrie and Eastern Perthshire
Area C	Pitlochry, Aberfeldy and the Highland Perthshire area
Area D	Crieff, Auchterarder and the Strathearn area
Area E	Kinross and Kinrosshire

Source: Perth and Kinross Council

3. Investment Strategy

3.1 Overview

The cost of developing housing to meet LHS priorities varies depending on the area and/or type of housing required. The cost of developing new provision in high pressure areas is more expensive due to higher land values. However increasing provision in these areas remains the highest priority due to the acute shortage of affordable social rented accommodation and the impact that this shortage has on the council's ability to meet housing need and Scottish Government's homelessness targets.

In some parts of Perth and Kinross, as well as a shortage of affordable housing, there is a lack of housing choice, in terms of type or tenure. In such areas the council undertakes an option appraisal to assess the long term viability of the stock and the need for re-provisioning to provide a better housing mix to meet for needs and aspirations.

Perth and Kinross is a diverse area with a number of different housing priorities, even within the same LHMA. The planned provision to tackle these priorities is outlined in Appendices to this report. High levels of housing need exist across all tenures. The LHS outlines how the local authority, acting in partnership with other providers and policy makers influence the operation of the housing system in order to maximise the supply of housing in the area and ensure the wellbeing of communities throughout Perth and Kinross. In particular the LHS focuses upon the delivery of affordable housing and targets on the supply of additional affordable housing are incorporated into the Corporate Plan as well as the Single Outcome Agreement for the Perth and Kinross area.

The targets set for delivery of affordable housing take account of the level of housing need in the area while giving due cognisance to the level of funding which it was reasonably expected to be available for delivery of additional affordable housing. An assessment of the housing needs (in accordance with the Scottish Government methodology) was completed in 2009. A summary of the assessment of housing need is detailed in the table 2 below.

Current need is most heavily concentrated in the Greater Perth HMA, which accounts for 43% of the backlog. The Highland HMA accounts for 19% or the total requirement, followed by Strathearn (13%), Eastern (12%) and Kinross (12%). The extent of current housing need should not be considered a static or definitive measure though as households will move in and out of housing need in regular cycles.

Through the local Housing Needs and Demand Assessment a detailed profile of newly arising need has been established by examining the location of newly forming and homeless households and by determining the size and type of property required to address the housing needs identified. The pattern of newly arising need is very relevant in informing the balance of the future investment programme in that it is in areas of high newly arising need that future development is concentrated.

Table 2: Aggregated Affordable Housing Need

Housing Market Area	A. Current Need Backlog	Aa. 20% of Current Need Backlog	B. Newly Arising Need	C. Affordable Housing Supply	(A+B)-C Total Affordable Housing Need	(Aa+B)-C Total annual Affordable Housing Need (Shortfall)
Eastern	270	54	157	125	302	86
Highland	481	96	75	56	500	115
Kinross	204	41	65	53	216	52
Greater Perth	995	199	592	534	1053	258
Strathearn	309	62	93	92	310	62
Total	2120	424	994	861	2,253 (2,102)	557 (574)*

Source: Arneil Johnston Consulting/Perth and Kinross Council*Differences due to rounding of figures

The Housing Needs and Demand Assessment found that newly arising need is heavily concentrated in the Greater Perth area (60%), with the remaining 40% spread across the remaining LHMA's:

- Eastern = 16%
- Highland = 8%
- Kinross = 7%
- Strathearn = 9%.

This information together with information from social rented sector waiting lists, turnover and vacancy trends in stock is used to help inform the shape of the investment programme to prioritise projects which will address housing needs in areas with the most acute shortage of housing.

Investment priorities are derived through reference to the housing needs throughout the area as assessed by the Housing Needs and Demand Assessment together with information on waiting lists and vacancies in the social rented stock which allows for more detailed settlement level information to be considered. The pattern of investment underway at present is also taken into account in ensuring that the investment profile across Perth and Kinross addresses priority housing needs.

3.2 Affordable Housing Supply Programme (AHSP)

The projects detailed in the annexes are based upon an AHSP resource planning assumptions for Perth and Kinross of £9.7M between 2013/14 - 2014/15 and £9.5M between 2015/16 - 2017/18 being available for investment in affordable housing in Perth and Kinross. In addition to the funding available through the Scottish Government directly, Perth and Kinross Council accumulates approximately £1.2M additional monies annually for affordable housing from the reduction in discount in the level of Council Tax for second homes and properties which are empty for a long term. The major proportion of the funding available for the Affordable Housing Supply Programme (AHSP) in Perth and Kinross is utilised to provide additional affordable houses.

The main focus of the SHIP is the use of the AHSP resources, but other funding streams utilised to address LHS priorities for affordable housing or complement the AHSP resources are also detailed. The SHIP will ensure that AHSP funding is allocated in support of LHS and that the local authority has a realistic and practical plan for delivering investment priorities.

In developing the investment programme detailed in the SHIP, in accordance with the Scottish Government guidance, projects have been categorised as 'high', 'medium' or 'low' in line with the definitions given (i.e. 'high' having higher priority, 'low' being lower priority). Major factors in deciding the category of each project were issues relating to whether or not the site is currently in the ownership of the council or a RSL, whether or not the site has planning permission and whether or not the site was dependent upon a larger site being developed by the private sector. As accurate as assessment as possible was enabled, through discussion of each project listed, with the individual agencies bringing forward the development and colleagues in the Council's planning services.

If all the projects progress, investment of £25.3M over the five years will be required together with funding contributed through Council Tax Reserve and funds available from developer contributions through the operation of the Affordable Housing Policy.

3.3 AHSP Assumptions

The assumptions that have been used in this SHIP to calculate funding requirements are as follows:

- Many projects for 2013/14 are already committed and therefore figures are based on realistic project costs supplied by Council/RSLs themselves for the projects identified in the SHIP.
- For 2013/14 onwards, costs are based on realistic project estimates supplied by the RSLs for projects that are already in the pipeline, (e.g. where land has already been acquired or price agreed). Otherwise benchmark subsidy levels of £0.042 (urban) and £0.043 (rural) for a 3 person unit has been used.
- No allowance has been made for inflation.

- The funding for projects listed in years 3 to 5 has not been finalised and additional funding, including possible additional funding from other sources such as Developers Contributions or Council Tax Reserves may be required.
- The funding requirement for the projects listed exceeds the resource planning assumptions made available by the Scottish Government for future years. It is anticipated that this will allow additional projects to be included should further funding become available or for some substitution of projects to be possible should any projects fail to progress within the anticipated timescale.

3.4 AHSP by Year Profile

At present 177 units are programmed to commence in 2013/14. In future years 58 are programmed to start in 2014/15, and 401 in later years 2015-18. This amounts to a programme of 636 units in total. If the funding available is less than anticipated projects will be prioritised according to the programme detailed. At present a total of £25.3M would be required to fund all developments in the programme (£23.9M is required to fund the projects categorised as 'high or 'medium') over the five year period of the plan.

3.5 Additional Resources to Support and Complement AHSP

In addition to the AHSP the following resources may be used in order to deliver the SHIP in Perth and Kinross:

- Housing Revenue Account (HRA)

Using its own resources to fund additional borrowing the Council has plans to develop 108 houses for rent over the SHIP period at an estimated cost of approximately £12M, funded by contributions from Council Tax on Second Homes Reserve, prudential borrowing and grant assistance from the Scottish Government.

- Affordable Housing Policy (AHP) and Developer Contributions

The level of funding available through this source is difficult to predict in that there are many variable factors which will influence this such as the amount of development being undertaken by developers and the number of sites being brought forward where it is felt that the payment of a commuted sum in lieu of onsite provision of Affordable Housing is felt to be appropriate. There is currently approximately £0.375M unallocated to projects at time of writing, held in this account to enable the development of affordable housing.

- Council Tax Reserve Income from the Reduction of Discount for Empty and Second Homes

The council currently raises approximately £1.2M per annum which is currently employed for investment in the provision of affordable housing through RSLs. Given recent regulation change regarding this funding stream, the Council is considering options to increase its use more flexibly.

- Housing Support/Social care

The Council is committed to funding the revenue cost of the housing support/social care services for the respective housing developments currently in development. Any future particular needs developments requiring revenue funding for housing support services will be discussed in advance by Perth and Kinross Council, Scottish Government, support providers and respective RSLs.

3.6 Risk Management and Constraints

Risk management is the process of identifying, gauging and responding to risks in a particular programme or project, for example project cost, schedule or quality. Risk management planning establishes a consistent approach to programme and project risk management. There are three elements, these are risk identification, risk assessment and risk control. As with any long term financial plan, including those of RSLs, there is a need to keep the projections and assumptions used under constant review to ensure that the level of investment that has been assumed can actually be delivered. The main risks, or variables, that have to be managed include:

- Development constraints.
- Financial assumptions.
- Land supply.
- Infrastructure constraints.
- Planning constraints.
- Legal procedural constraints.

As previously outlined, securing sites for the AHSP is becoming increasingly challenging, particularly in the most pressured areas where land values are highest. Equally, while developing on brown field sites is a key regeneration priority, these sites often present their own challenges, in terms of ground condition problems and site access etc.

Any known site constraints are identified against individual sites. However the most common constraints are summarised below, as well as the action that is taken to mitigate these problems.

Table 4: Identified AHSP Programme Constraints and Possible Mitigating Actions

Constraint	Mitigating Actions
Funding – lack of certainty regarding future investment levels	<ul style="list-style-type: none"> • Effective liaison with Scottish Government to prioritise projects and progress site acquisitions to enable projects to be pulled forward if required.
Funding – reduction in HAG levels	<ul style="list-style-type: none"> • Work with Scottish Government to progress efficiency agenda. • Work with Scottish Government to ensure sufficient flexibility in system to recognise higher development costs in certain areas and/or house types.
Availability of land in pressured areas	<ul style="list-style-type: none"> • Continuation of Affordable Housing Policy. • Identification of additional land supply through Local Plan process.
Ground condition problems/ abnormal costs	<ul style="list-style-type: none"> • Site Investigation at early stage. • Ensure land values reflect remediation costs.
Scottish Water connections	<ul style="list-style-type: none"> • Early discussions with Scottish Water to identify constraints.
Access/ Planning issues	<ul style="list-style-type: none"> • Early discussions with planning services regarding road layouts/school catchment areas etc. • Effective internal liaison arrangements within the council. • Ensure Affordable Housing Policy procedures are robust.
Affordable housing is part of larger development reducing ability to bring forward site	<ul style="list-style-type: none"> • Carefully consider the timing and possible phasing of developments to make realistic assumptions on when affordable housing will proceed
Difficulties in gaining agreement of owners of adjacent land if way leaves etc. are required through their land	<ul style="list-style-type: none"> • Identify any issues as early as possible in the development process so that negotiations can get underway as early as possible • Have a sufficient supply of sites in the system to accommodate unforeseen slippage in the timing of projects coming forward
Difficulty in linking site to services at reasonable cost	<ul style="list-style-type: none"> • Where possible abnormal costs should be deducted from the land purchase price • Unforeseen costs may be met through either the Council Tax Fund or developer contributions

3.7 Procurement and Joint Working

There is a strong history of a partnership approach in Perth and Kinross with RSLs working closely with the council to deliver the housing programme. This ranges from identification and sale of sites, securing planning permission and liaison on nominations when the houses are ready for let. The council will continue to work closely with Scottish Government to support them in reviewing procurement arrangements to deliver increased efficiency in the delivery of the Affordable Housing Supply Programme in Perth and Kinross.

Increasing the supply of sites for affordable housing is seen to be fundamental to reducing the impact of the issues identified above. From previous experience it is recognised that the potential supply of sites for affordable housing must be far greater than would be possible to develop within the funding available to allow for slippage in projects coming forward. Work is therefore being taken forward by a corporate Affordable Housing Group to focus on the search for sites for affordable housing.

The Group reviews any change of use in Council owned sites as well as reviewing any possible sites which the Council could secure which are currently privately owned. This group also considers the most effective use of resources available through the Council Tax Fund and developer contributions to increase the supply of land for affordable housing. These funds can be used either to fund the purchase of a site to bring forward additional housing, or developers contributions can be used to enable an RSL to purchase a site on the open market by bridging the gap between the affordable value and the open market value. These funds can also be drawn upon to meet exceptional unforeseen costs of a development which would otherwise mean that the development would not progress.

3.8 Project Priority Options Appraisal Criteria

Projects have been prioritised with reference to the following criteria:

- (1) Contribution to SOA and LHS objectives.
- (2) Contribution to meeting significant local housing need.
- (3) Deliverability.
- (4) Inclusion, equality and meeting particular needs.
- (5) Impact on communities and regeneration.
- (6) Contribution to meeting strategic housing need profile defined by Housing Needs and Demand Assessment.

These are explained below.

(1) Contribution to SOA and LHS Objectives

Each project was assessed in terms of the overall contribution it would make to achieving the strategic objectives of the Single Outcome Agreement and the Local Housing Strategy. All projects were assessed to make either a medium or high contribution to objectives depending upon how many objectives the specific

project was assessed as making a contribution towards. Scoring structure as per tables:

- 4 = High.
- 2 = Medium.
- 1 = Low.

(2) Contribution to Meeting Significant Local Housing Need

Information on the level of housing need throughout the council area from the Housing Need and Demand Assessment together with administrative information from waiting lists, turnover and vacancy trends within the affordable housing stock provides a detailed view of housing need throughout Perth and Kinross. Projects were assessed according to whether the area was one with very high level of local need for additional social rented housing. Scoring structure as per tables:

- 3 = High.
- 2 = Medium.
- 1 = Low.

(3) Deliverability

In assessing whether or not a project is likely to be deliverable within Plan timescales a number of factors were considered. These include the planning status for the project, whether or not the site is in the ownership of the Council or RSL, and the progress anticipated to be achievable by the Council or RSL. These crucial factors were taken into account in scoring the likelihood of the project coming forward on time. Scoring structure as per tables:

- 4 = High.
- 3 = Medium.
- 1 = Low.

(4) Inclusion, Equality and Meeting Particular Needs

Most projects are anticipated to make a contribution towards meeting the housing needs of households with particular needs. If a project is planned to make an additional provision to meet particular needs this factor was taken into account in prioritising the project. Scoring structure as tables:

- 4 = High.
- 2 = Medium.
- 1 = Low.

(5) Impact on Communities and Regeneration

In some cases a project was assessed as holding potential to make a significant contribution to the regeneration of an area. A project which is likely to achieve this as well as meeting the housing need in an area was awarded additional

points to give the project a higher priority within the programme. Scoring structure as per table 5 is:

4 = High.
2 = Medium.
1 = Low.

(6) Contribution to Meeting Strategic Housing Need Profile Defined by Housing Needs and Demand Assessment

The Perth and Kinross Housing Needs and Demand Assessment in accordance with guidance circulated by the Scottish Government was undertaken in during 2009. This is used to inform the balance in the investment programme for affordable housing.

Projects were therefore assessed in terms of the contribution they would make to ensuring that the programme addresses the balance of housing need identified for the various LHMA's across Perth and Kinross. In assessing the relative contribution specific projects would make to the balance of the programme consideration was also given to the developments underway at present. Scoring structure as per table 5 is:

3 = High.
2 = Medium.
1 = Low.

3.9 Options Appraisal Results

The projects put forward by RSLs for inclusion in the Supply Programme have been prioritised with reference to these factors. The following tables detail how the projects have been prioritised and list the projects in order of priority.

It should be noted that prioritisation is an ongoing process dependent upon a number of factors such as development constraints, financial assumptions, land supply, and legal and procedural issues. Priorities shall be reviewed at least annually through the SHIP process.

Annex 1: Affordable Housing Supply Programme

2013/14 Prioritisation of Projects Years 1 and 2

Projects 2013 - 2015 (Unit Nos.)	Criteria/Score						
	1	2	3	4	5	6	7
	Contribution to SOA/LHS objectives 4 = High 2 = Med 1 = Low	Contribution to Meeting Significant Local Housing Need 3 = High 2 = Med 1 = Low	Deliverability 4 = High 3 = Med 1 = Low	Inclusion, Equality and Meeting Particular Needs 4 = High 3 = Med 1 = Low	Impact on Communities and Regeneration 4 = High 2 = Med 1 = Low	Contribution to Meeting Strategic Housing Need Profile Defined by HNDA 3 = High 2 = Med 1 = Low	Total Score
CHA – Muirton(Ph 5b) (25)	4	3	4	3	4	2	20
CHA – Caledonian Rd, Perth Ph1 (24)	4	3	3	3	4	2	19
CHA - Water Vennel, Perth (18)	4	3	4	3	2	2	19
CHA – Birnam (5)	4	3	3	3	2	3	18
CHA - Crieff Road (5)	4	3	3	3	2	2	17
LA – Jeanfield(16)	4	3	3	3	2	2	17
H – Jeanfield(8)	4	3	3	3	2	2	17
H – Jeanfield (16) (MMR)	4	3	3	3	2	2	17
H - Bridgefauld Road (10)	4	3	4	3	1	2	17
LA - Bridgefauld Road (10)	4	3	4	3	1	2	17
LA – Auchterarder (12)	4	3	3	3	1	2	16

Projects 2013 - 2015 (Unit Nos.)	Criteria/Score						
	1	2	3	4	5	6	7
	Contribution to SOA/LHS objectives 4 = High 2 = Med 1 = Low	Contribution to Meeting Significant Local Housing Need 3 = High 2 = Med 1 = Low	Deliverability 4 = High 3 = Med 1 = Low	Inclusion, Equality and Meeting Particular Needs 4 = High 3 = Med 1 = Low	Impact on Communities and Regeneration 4 = High 2 = Med 1 = Low	Contribution to Meeting Strategic Housing Need Profile Defined by HNDA 3 = High 2 = Med 1 = Low	Total Score
H – Auchterarder (12)	4	3	3	3	1	2	16
CHA – Cherrybank (14)	4	3	3	3	1	2	16
CHA – Friarton (14)	4	3	3	3	1	2	16
CHA - Station Road, Blair Atholl(10)	2	3	4	3	1	2	15
LA – Inchtute (8)	2	3	3	3	1	2	14
CHA - Springbank Road, Alyth (4)	2	2	4	3	1	2	14
K – Abernethy (12)	2	2	4	3	1	2	14
LA - Balbeggie (12)	2	2	3	3	1	2	13
Total - 235							

CHA = Caledonia Housing Association

LA = Local Authority

K= Kingdom

H = Hillcrest

2015/16 Prioritisation of Projects Scores

Projects 15/16 (Unit Nos.)	Criteria/Score						
	1	2	3	4	5	6	7
	Contribution to SOA/LHS objectives 4 = High 2 = Med 1 = Low	Contribution to Meeting Significant Local Housing Need 3 = High 2 = Med 1 = Low	Deliverability 4 = High 3 = Med 1 = Low	Inclusion, Equality and Meeting Particular Needs 4 = High 3 = Med 1 = Low	Impact on Communities and Regeneration 4 = High 2 = Med 1 = Low	Contribution to Meeting Strategic Housing Need Profile Defined by HNDA 3 = High 2 = Med 1 = Low	Total Score
CHA - Muirton LCHO (20)	4	3	4	3	4	2	20
CHA -YMCA Atholl Street, Perth (20)	4	3	3	3	4	2	19
K- East High Street, Crieff (17)	4	2	3	3	4	2	18
CHA - Hillside Hospital, Perth (20)	4	3	3	4	2	2	18
H-Stormont Road, Scone (30)	4	3	3	3	2	2	17
LA -Garage Site, Comrie (8)	4	3	3	3	2	2	17
H - Bridgefauld Rd, Milnathort (10)	4	3	4	3	1	2	17
H -Jeanfield Rd, Perth (9)	2	3	4	3	2	2	16
Total 134							

2016/17 Prioritisation of Projects Scores

Projects 16/17 (Unit Nos.)	Criteria/Score						
	1	2	3	4	5	6	7
	Contribution to SOA/LHS objectives 4 = High 2 = Med 1 = Low	Contribution to Meeting Significant Local Housing Need 3 = High 2 = Med 1 = Low	Deliverability 4 = High 3 = Med 1 = Low	Inclusion, Equality and Meeting Particular Needs 4 = High 3 = Med 1 = Low	Impact on Communities and Regeneration 4 = High 2 = Med 1 = Low	Contribution to Meeting Strategic Housing Need Profile Defined by HNDA 3 = High 2 = Med 1 = Low	Total Score
Muirton Rent (20)	4	3	4	3	4	2	20
Hillside Hospital, Perth (20)	4	3	3	4	2	2	18
Glebe School, Scone (20)	4	3	3	3	2	2	17
Blair Atholl (12)	2	3	4	3	1	2	15
Auchterarder (16)	2	2	4	3	1	2	14
Dunning (15)	4	2	3	1	1	2	13
Total 103							

2017/18 Prioritisation of Projects Scores

Projects 17/18 (Unit Nos.)	Criteria/Score						
	1	2	3	4	5	6	7
	Contribution to SOA/LHS objectives 4 = High 2 = Med 1 = Low	Contribution to Meeting Significant Local Housing Need 3 = High 2 = Med 1 = Low	Deliverability 4 = High 3 = Med 1 = Low	Inclusion, Equality and Meeting Particular Needs 4 = High 3 = Med 1 = Low	Impact on Communities and Regeneration 4 = High 2 = Med 1 = Low	Contribution to Meeting Strategic Housing Need Profile Defined by HNDA 3 = High 2 = Med 1 = Low	Total Score
Muirton (20 Rent)	4	3	4	3	4	2	20
Tulloch (20)	4	3	3	3	2	2	17
Murray Royal, Perth (20)	4	3	3	4	2	2	18
Hill Primary, Blairgowrie (20)	4	3	1	3	2	2	15
Rifle Club, Crieff Road, Perth (24)	2	3	1	3	2	2	13
Pace Hill, Kinross (20)	2	3	1	3	2	2	13
Old Mill Road, Rattray (8)	2	1	3	3	2	1	12
Bertha Park, Perth (20)	2	2	1	3	1	2	11
Red House, Coupar Angus (12)	2	2	1	3	1	2	11
Total 164							

Appendix 2 - STRATEGIC LOCAL PROGRAMME - 2013/14 - 2017/18

Table 1 - Years 1 and 2 - 2013/14 and 2014/15

Project Address	Developer	Units by Tenure		Total Units	Units by Type		Est. or Act. Approval Date - Fin. Year	Grant per Unit (3p equivalent excl. Council)	TOTAL SG Grant
		Social Rent	Mid Market Rent		GN	PN			
Muirton (5a), Perth	Fairfield Housing Co-op	25	0	25	25	0	2013/14	£0.042	£1.050
Caledonian Road School	Caledonia Housing Association	24	0	24	20	4	2013/14	£0.042	£1.008
Auto point, Birnam	Caledonia Housing Association	5	0	5	5	0	2013/14	£0.043	£0.215
Kirkton, Auchterarder	Council	12	0	12	10	2	2013/14	£0.030	£0.360
Kirkton, Auchterarder	Hillcrest Housing Association	12	0	12	10	2	2013/14	£0.043	£0.516
Abernethy	Kingdom Housing Association	0	12	12	12	0	2013/14	£0.035	£0.420
Balbeggie	Council	12	0	12	8	4	2013/14	£0.030	£0.360
Jeanfield Road, Perth	Council	16	0	16	14	2	2013/14	£0.030	£0.480
Jeanfield Road, Perth	Hillcrest Housing Association	0	16	16	16	0	2013/14	£0.035	£0.560

Project Address	Developer	Units by Tenure		Total Units	Units by Type		Est. or Act. Approval Date - Fin. Year	Grant per Unit (3p equivalent excl. Council)	TOTAL SG Grant
		Social Rent	Mid Market Rent		GN	PN*			
Jeanfield Road, Perth	Hillcrest Housing Association	8	0	8	6	2	2013/14	£0.046	£0.368
Bridgefauld Road, Milnathort	Hillcrest Housing Association	10	0	10	6	4	2013/14	£0.430	£0.430
Bridgefauld Road, Milnathort	Council	10	0	10	8	2	2013/14	£0.030	£0.300
Station Road, Blair Atholl	Caledonia Housing Association	10	0	10	6	4	2013/14	£0.043	£0.430
Inchture	Council	8	0	8	8	0	2013/14	£0.030	£0.240
Water Vennel	Caledonia Housing Association	18	0	18	18	0	2013/14	£0.042	£0.749
Cherrybank, Perth	Hillcrest Housing Association	14	0	14	10	4	2013/14	£0.042	£0.558
Friarton Prison Site	Caledonia Housing Association	14	0	14	14	0	2013/14	£0.042	£0.588
Crieff Road, Perth	Caledonia Housing Association	5	0	5	5	0	2013/14	£0.042	£0.216
Springbank Road, Alyth	Council	4	0	4	4	0	2013/14	£0.034	£0.136
Total		207	28	235	205	30	-	-	£8.984

Table 2 - Year 3 - 2015/16

Project Address	Developer	Units by Tenure			Total Units	Units by Type		Est. or Act. Approval Date - Fin. Year	Grant per Unit (3p equivalent excl. Council)	TOTAL SG Grant
		Social Rent	Mid Market Rent	Low Cost Home Ownership		GN	PN*			
Muirton LCHO	Caledonia Housing Association	0	0	20	20	20	0	2014/15	£0.042	£0.840
YMCA Atholl Street, Perth	Caledonia Housing Association	20	0	0	20	20	0	2014/15	£0.042	£0.840
East High Street, Crieff	Kingdom Housing Association	0	17	0	17	17	0	2014/15	£0.030	£0.510
Hillside Hospital, Perth	Caledonia Housing Association	20	0	0	20	16	4	2014/15	£0.042	£0.840
Stormont Road, Scone	Hillcrest Housing Association	30	0	0	30	24	6	2014/15	£0.043	£1.290
Garage Site, Comrie	Council	8	0	0	8	8	0	2014/15	£0.030	£0.240
Bridgefauld Rd, Milnathort	Council	10	0	0	10	6	4	2014/15	£0.300	£0.300
Jeanfield Rd, Perth	Hillcrest Housing Association	9	0	0	9	9	0	2014/15	£0.046	£0.414
Total		97	17	20	134	120	14	-	-	£5.274

Table 3 - Years 4 and 5 - 2016/17 and 2017/18

Project Address	Developer	Units by Tenure		Total Units	Units by Type		Est. or Act. Approval Date - Fin. Year	Grant per Unit (3p equivalent excl. Council)	TOTAL SG Grant
		Social Rent	Mid Market Rent		GN	PN*			
Muirton Rent	Caledonia Housing Association	20	0	20	TBC	TBC	2015/16	0.042	£0.840
Muirton Rent	Caledonia Housing Association	20	0	20	TBC	TBC	2016/17	0.042	£0.840
Hillside Hospital, Perth	Caledonia Housing Association	20	0	20	TBC	TBC	2015/16	0.042	£0.840
Murray Royal, Perth	To be confirmed	20	0	20	TBC	TBC	2016/17	0.042	£0.840
Glebe School, Scone	Council	20	0	20	TBC	TBC	2015/16	0.030	£0.600
Tulloch	Caledonia Housing Association	20	0	20	TBC	TBC	2016/17	0.042	£0.840
Blair Atholl	Caledonia Housing Association	12	0	12	TBC	TBC	2015/16	0.042	£0.504
Hill Primary, Blairgowrie	Caledonia Housing Association	20	0	20	TBC	TBC	2016/17	0.043	£0.860
Auchterarder	Hillcrest Housing Association	16	0	16	TBC	TBC	2015/16	0.043	£0.688
Dunning	Link Housing Association	15	0	15	TBC	TBC	2016/17	0.043	£0.645
Rifle Club, Crieff Road, Perth	Kingdom Housing Association	24	0	24	TBC	TBC	2016/17	0.042	£1.008
Pace Hill, Kinross	Kingdom Housing Association	20	0	20	TBC	TBC	2016/17	0.043	£0.860

Old Mill Road, Rattray	Council	8	0	8	TBC	TBC	2016/17	0.03	£0.240
Bertha Park, Perth	To be confirmed	20	0	20	TBC	TBC	2016/17	0.043	£0.860
Red House, Coupar Angus	Caledonia Housing Association	12	0	12	TBC	TBC	2016/17	0.043	£0.516
Total		267	0	267	TBC	TBC	-	-	£10.981

TABLE 4 - AFFORDABLE HOUSING PRIORITIES NOT FUNDED THROUGH THE AFFORDABLE HOUSING SUPPLYPROGRAMME

Project	Developer	Programme	Total	Unit Completions		Total SG Funding Required
			Unit Starts	2013/14	2014/15	
Springbank Road, Alyth	Council	Greener Homes	7	0	7	£210,000
Total			7	0	7	£210,000

TABLE 5.1: COUNCIL TAX ON SECOND AND EMPTY HOMES

Year	Tax Raised	Tax used to Assist Housing	Units Assisted (Nos.)	Tax Carried Forward
2011/12	£1,210,000	£1,442,000	78	£232,000
2012/13	£1,192,000	£1,618,000	98	£426,000

TABLE 5.2: PROJECTS ASSISTED BY COUNCIL TAX ON SECOND AND EMPTY HOMES

Project	2011/12		2012/13	
	Tax Used	Units Assisted (Nos.)	Tax Used	Units Assisted (Nos.)
Council House New Build - Methven and Letham	£158,000	26	-	-
Council House New Build - Friarton	£560,000	10	-	-
Council House New Build - Methven Phase2	£338,000	10	-	-
Council House New Build - Perth Road, Scone	£342,000	10	-	-
RSL Conversion - Swansacre, Kinross	£20,000	2	-	-
Muirton Development	£24,000	20	-	-
Council House New Build - Alyth	-	-	£643,000	19
Council House New Build - Dalchampaig, Pitlochry	-	-	£295,000	12
Council House New Build - Quinns Cinema, Blairgowrie	-	-	£170,000	17
Council House New Build - Perth Road Phase 2	-	-	£100,000	10
Council House New Build - Lower Oakfield, Pitlochry	-	-	£60,000	6
RSL New Build, Muirmont Cress, Bridge of Earn	-	-	£200, 000	18
RSL New Build - Kenmore	-	-	£110,000	8
RSL New Build - Maxton Road, Crieff	-	-	£40, 000	8
Total	£1,442,000	78	£1,618, 000	98

TABLE 6.1: DEVELOPER CONTRIBUTIONS

Year	Sum Raised	Sum Used to Assist Housing	Units Assisted (Nos.)	Sum Carried Forward
2011/12	£1,268,774*	£82,252	2	£1,186,522.000
2012/13	£221,125	£319,000	16	£-97,875.000
Total	£1,489,899	£401,252	16	£1,088,647.000*

*Includes pre- 2011/12 receipts. A further £713,647 has been allocated to projects in the programme.

TABLE 6.2: PROJECTS ASSISTED BY DEVELOPER CONTRIBUTIONS

Project/Year	2011/12		2012/13		Contribution Type
	Sum Used	Units Assisted	Sum Used	Units Assisted	
Hillcrest Housing Association, Swansacre, Kinross	£82,252	2	0	0	commuted sum
Hillcrest Housing Association, Maxton Road	0	0	£198,000	8	commuted sum
Caledonia Housing Association, Lower Oakfield, Pitlochry	0	0	£121,000	8	commuted sum
TOTAL	£82,252	2	£319,000.	16	-

TABLE 7: ADAPTATIONS

Year	Council Housing Stock		Private Housing Stock		Total	
	Number of Adaptations	Funding Requirement	Number of Adaptations	Funding Requirement	Number of Adaptations	Funding Requirement
2013/14	TBC	£393.000	TBC	£2,574.000	TBC	2,967.000
2014/15	TBC	£250.000	TBC	£2,568.000	TBC	2,818.000
2015/16	TBC	£250.000	TBC	TBC	TBC	250.000
2016/17	TBC	£250.000	TBC	TBC	TBC	250.000
2017/18	TBC	£250.000	TBC	TBC	TBC	250.000
Total	TBC	£1,393.000	TBC	£5,142.000 (2 years)	TBC	£6,535.000